

Canada's Forest Resource Advantage

Largest forests in the world?



211,075 jobs

9,500 in Indigenous communities

\$23.1 B GDP

7% exports

1st RUSSIA 2nd BRAZIL

3rd CANADA

4th USA 5th CHINA



171

municipalities rely on forest sector

65%

Canadians get water originating in forests

70% Indigenous communities are located in Forest



1/4

fossil fuel emissions removed by global forests 2/3

Canada's plants, animals, microbes are found in forests 24%

world's boreal forests in Canada





CHANGE is the new constant









Forests

Climate change
Disturbances
Complex land use

Industry

Trade
Bioeconomy
GHG mitigation

Organizations

Collaboration
Aging Workforce
Public trust

Indigenous Peoples

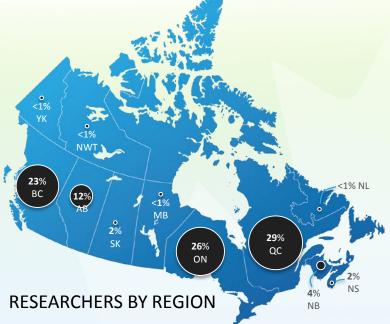
Traditional knowledge
Young and growing
workforce

Stewards of the Land

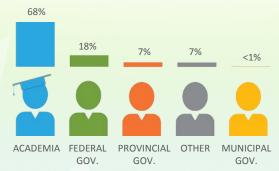




Canada's Forest Science Landscape



RESEARCHERS BY INSTITUTION



Extensive Research Capabilities

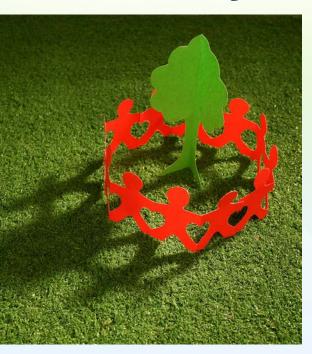
- Research forests across the country
- EMEND and other large scale projects
- National research institutes

Together, we have the ability to collect, analyze and disseminate large scale forest science data





Why We Are Reaching Out



Challenges we face are bigger than any one organization

- Changing climate
- Habitat loss
- Increased rate of change
- Additional public scrutiny

Canada needs a stronger, more cohesive forest research community.





Maximizing Our Collective Capacity

Senior managers reached out to 70 organizations about what CFS should be doing and how we should be doing it.

We wanted to better understand:

- The perspectives on the issues, challenges and opportunities shaping the sector
- If we are currently doing the right science?
- How can we make the most of our capacities and increase our impact?







A New Approach

Build Collaborative Research Agendas for Canada together

- A common vision
- Key research questions
- Actions, capabilities, challenges



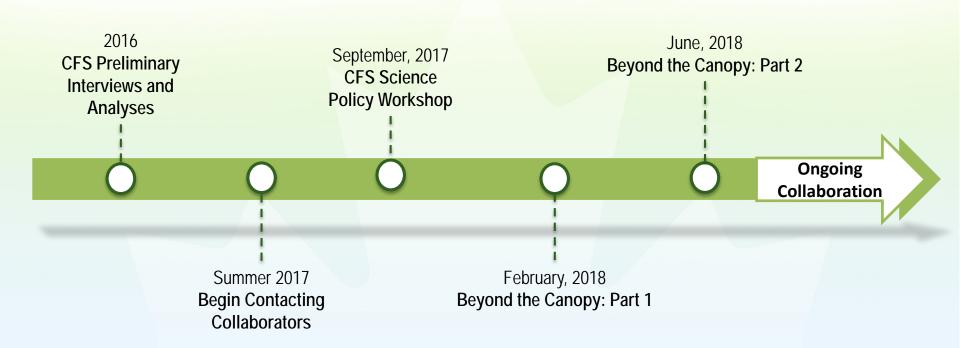
Move forward in forest research together

- Maximize the value of existing capacity
- Engage where and how it makes sense





Proposed Timeline







Miigwetch, Marsee, Nakurmiik





